



Tom Walsh, CISSP
Senior Consultant
CTG HealthCare
Solutions
E-Security Practice

HOW NOW HIPAA COW?

Implementation Strategies for Security

Tom Walsh is a Senior Consultant and a Certified Information Systems Security Professional (CISSP). He is a well-known leader in healthcare security and conducts security assessments, risks assessments and awareness training for CTG clients.

Because of his energetic presentation style, Tom has been an invited presenter at numerous national conferences, speaking primarily on implementing HIPAA privacy and security requirements. Tom has written several articles and is frequently quoted in healthcare journals and newsletters.

Prior to becoming a healthcare consultant, he was information security manager at St Luke's Shawnee Mission Health System, responsible for creating and implementing an information security program at eight hospitals and thirty clinics.

Tom is a former board member of Health Information and Management Systems Society (HIMSS), Heart of America Chapter; and former president of the New Mexico chapter of the Information Systems Security Association (ISSA). He is also a certified Safeguards and Security Instructor for the Department of Energy.

This keynote session will provide background information as well as practical strategies and examples of security best practice.

Mr. Walsh will compare the changes between the proposed rule and the final rule; provide an overview on the final HIPAA Security Rule; provide examples of "best practices" of security within healthcare as a strategy for compliance; and provide resources for additional information and ideas.

PRIVACY Breakout Sessions

Session 1 - Monitoring for Compliance

This session will focus on monitoring for privacy compliance and considerations for making the process less complicated. Learn change strategies that will give the best monitoring results and that will be the greatest asset during an investigation

Janet Sanders, BS, MSA Principal Consultant, Siemens Medical. Janet serves as the lead consultant on privacy at Siemens Medical. She is a Registered Nurse, former Director of Human Resources and Corporate Compliance Officer with over 20 years of experience in health care. Janet speaks nationally on Privacy and Security issues. She has been active in WEDI and SNIP and is the co-chair of Privacy and a board member of HIPAA COW.

Session 2 – Enforcement & Compliance

This session will focus on OCR compliance & enforcement efforts. The complaint and investigation process will be discussed. Additional implementation issues will be shared including OCR's complaint experience for the first month of HIPAA Privacy.

David Mayer, U.S. Department of Health and Human Service, Office for Civil Rights. During his tenure with the Office for Civil Rights, Mr. Mayer has been involved in civil rights activities in a wide variety of areas including child welfare, mental health, aging, healthcare and social services. For the last year and a half, he has been involved with the development and implementation of the HIPAA Privacy rule. Mr. Mayer has a number of degrees from large Midwestern schools all of which begin with the letter "I".

Session 3 - Privacy Roundtable

A panel of individuals representing payers and providers will discuss privacy implementation issues in a roundtable format, issues including key critical implementation factors as well as problematic implementation concerns. The panel will attempt to address successes and pitfalls with implementation. This will be an interactive session, and feedback from audience members will be strongly encouraged.

Facilitated by Nancy Davis, MS, RHIA, Director of Privacy, Ministry Health Care and Chrisann Lemery, MS, RHIA, Compliance Officer, WEA Trust.

EDI Breakout Sessions

Session 1 - Testing

Larry Watkins, Executive Vice President of Business Development, Claredi. Larry is a well-known industry leader active in the development and promotion of standards of healthcare EDI, serving on numerous boards, committees and workgroups. Dedicated to that end, Mr. Watkins co-chairs the ANSI ASC X12N Health Care Task Group, and co-chairs the Strategic National Implementation Process (SNIP), an initiative of the Workgroup for Electronic Data Interchange (WEDI) which promotes industry coordination and collaboration around HIPAA implementation. He is a past chairman of the Board for the Association for Electronic Health Care Transactions (AFEHCT).

In November, 2001, Mr. Watkins was awarded WEDI's Distinguished Service Award, in recognition of "significant leadership to the fulfillment of the mission, objectives, programs and overall volunteer activities of WEDI each year through committees, work groups and other WEDI initiatives.

Watkins has over 18 years of experience in information technology and has served at an executive level for a number of leading firms in the healthcare EDI field. He was national EDI coordinator for Medic Computer Systems in Raleigh, North Carolina, as well a director of e-commerce and, most recently, director of e-health and HIPAA strategies for Per-Se Technologies.

Session 2 - TCS Update

Representatives from various governmental organizations will give an update regarding Transactions and Code Sets as well as the testing process. Attendees will have the opportunity to ask questions. These questions may be mailed in advance to marjean@realblossoms.com.

Medicare Part B - Meledie Meyers, Senior EDI Analyst and Steve Scholze, WPS Health Insurance.

Medicare Part A - Randall Watkins, Manager of Electronic Data Interchange (EDI) at United Government Services. UGS is the Fiscal Intermediary for providers in all 50 states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, and the Northern Mariana Islands. Randall had EDI staff in three locations: Roanoke, VA, Camarillo, CA and Milwaukee, WI, supporting 2,200 submitters representing over 9,500 providers.

Randall has served in a number of positions at UGS including Manager of Customer Service and Manager of Systems, and he is a Fellow of the Life Management Institute. His background includes working on EDI systems and programming issues for over 25 years at UGS. He guided the migration from three antiquated EDI systems running independently at three sites to the single, state-of-the-art server-based Edi system used by UGS for all of its processing. Randall currently has responsibility for all HIPAA-related transaction set implementations at UGS.

Wisconsin Medicaid - Jean Feinstein-Lyon, Chief of Systems and Reporting, Dept of Health and Family Service. Jean has 18 years of experience working in the Wisconsin Medicaid Program in policy systems and operations. In her current position, she is responsible for oversight of the Fiscal Agent/MMIS contract, managed care systems and federal reporting and is HIPAA Project Manager for health care programs administered by the State Division of Health Care Financing, including Medicaid, BadgerCare and SeniorCare.

LuAnne Green, HIPAA Project Manager, EDS

Session 3 – EDI Roundtable

An update from the April 25 EDI Roundtable will be presented. The information will focus on Testing & Certification updates; what will happen on October 16, 2003; and concerns of Wisconsin entities affected by the HIPAA Transactions and Code Sets. A panel of individuals from health plans, providers and clearinghouses will answer questions which can be emailed in advance to marjean@realblossoms.com.

Facilitated by Suzanne D. Ronde, Consultant, AE Business Solutions and Jackie Lippe, Director of Business Office, St Joseph's Community Hospital. Suzanne and Jackie co chair the EDI Taskforce of HIPAA COW.

SECURITY Breakout Sessions

Session 1 - Mission Possible – Business Continuance & Disaster Recovery

An overview of the benefits of planning, the key phases of disaster recovery and how to get started. Includes review of a 5-phase planning methodology and a practical approach to risk and business impact analysis.

Peter McCartney, BA, MBA Information Systems Analyst, Gundersen Lutheran Medical Center. Peter has a broad-based background spanning 25 years, having served in analyst, planning, project lead, and management positions in the automotive, electric utility and healthcare industries. Most recently, he has been coordinating Gundersen Lutheran's business impact analysis project, the data and information gathering component of the medical center's disaster recovery planning process. Over the past two and one-half years, he has served as the project lead and lead analyst for the business applications being deployed on the corporate intranet of Gundersen Lutheran.

Larry Pedrazoli, Senior Information Security Analyst, Gundersen Lutheran Medical Center. Larry has over 25 years experience in the IT arena, including position in manufacturing, judicial and in the U.S. Air Force. He has extensive knowledge in disaster recovery, project management, change management, decision analysis and developing and implement corporate security policies, procedures and standards. He is a member of the HIPAA COW Physical Security work group.

Session 2 – The Future of e-Mail in the Healthcare Industry: Secure Messaging

This presentation will focus on the benefits of leveraging the adoption and use rates of email for business and clinical communications in healthcare. Includes looking at advancements in encryption, authentication and auditing of email messages to simplify use and assist with HIPAA compliance.

Roger May, eHealth Product Line Manager for Portals and Secure Infrastructure, Siemens Medical Solutions (SMS) Health Services.

Roger's products include the Health Enterprise Dashboard, Secure Messaging, Authentication Services and Managed Internet Services. Prior to his current role, Roger was the HIPAA Program Manager for Siemens Health Services. He was responsible for the overall project management of all HIPAA related activities for Health Services and HDX. He has spoken at many major conferences including WEDI's and TEPR's annual meetings and the National HIPAA Summit. In addition, Roger played an active role as an organizer and track leader in the HIPAA Security Summit co-sponsored with WEDI, John Hopkins and SMS. Roger served on the steering committee and also was co-chair for the education track of SNIP (Strategic National Implementation Process sponsored by WEDI). Roger joined SMS in 1983 and has assumed various roles including development, technical management, account management, strategic planning and several long-term overseas assignments to Japan, Germany, UK, Belgium and the Netherlands.

Session 3 - Security Roundtable

A panel of individuals will discuss security issues in a roundtable format. This will be an interactive session so questions and feedback from the audience is welcome

Facilitated by Tom Walsh, Senior Consultant, CTG Health Care Solutions.



hipaacow.org

Spring Conference HIPAA Collaborative of Wisconsin May 16, 2003

How Now HIPAA COW ? Security – Implementation Strategies

PROGRAM DETAILS

- 8:00 - 8:45 Registration
Continental Breakfast
- 8:45 - 9:00 Welcome & Introductions
HIPAA COW Update
- 9:00 - 10:30 Keynote - Thomas Walsh
Security Rule -
Implementation Strategies
- 10:30 - 10:45 Break
- 10:45 - 12:00 Breakout Session 1
- 12:00 - 1:15 Lunch
- 1:15 - 2:30 Breakout Session 2
- 2:30 - 2:45 Break
- 2:45 - 4:00 Breakout Session 3

Ho Chunk Hotel & Convention Center

S3214 Hwy 12
Baraboo, WI
1-800-746-2486

The room rate for Thursday evening is \$69.

Book now as rooms are limited!



Please indicate the breakout session you are most likely to attend by checking the box:

Privacy

- Monitoring for Compliance
- Enforcement
- Privacy Roundtable

Security

- Disaster Recovery
- Secured E-mail
- Security Roundtable

EDI

- Testing
- TCS Update by Gov't Representatives
- EDI Roundtable

\$100 **Early Bird Registration** - postmarked, faxed
or called-in on or before **Friday, May 2, 2003**

\$125 Registration after May 2, 2003

Method of Payment:

- Check - Payable to HIPAA COW
- Credit Card (Visa or MasterCard)

credit card # _____

expiration date _____

signature _____

Name _____ Organization _____

Title _____ Email _____

Phone _____ Fax _____

Street Address _____

City _____ State _____ Zip _____

Please send payment and
registration to:

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